Inside PIC: A decade of discipline


By Perpetual Asset Management
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In this conversation Sean Roger, who co-manages the Perpetual Equity Investment Company (ASX:PIC), shares how Perpetual's long-term investment strategy has been proven over market multiple cycles and decades.

Sean firmly believes fundamentals are important over the long term and the price paid for that growth is important.

PIC has been listed for over 10 years and was originally set up to provide investors with a tax efficient dividend stream over time.

The strategy has a clear focus on quality and value, strong balance sheets and good management.

Find out more about the benefits of PIC and how it can help in retirement planning.

About Sean Roger and Perpetual equities

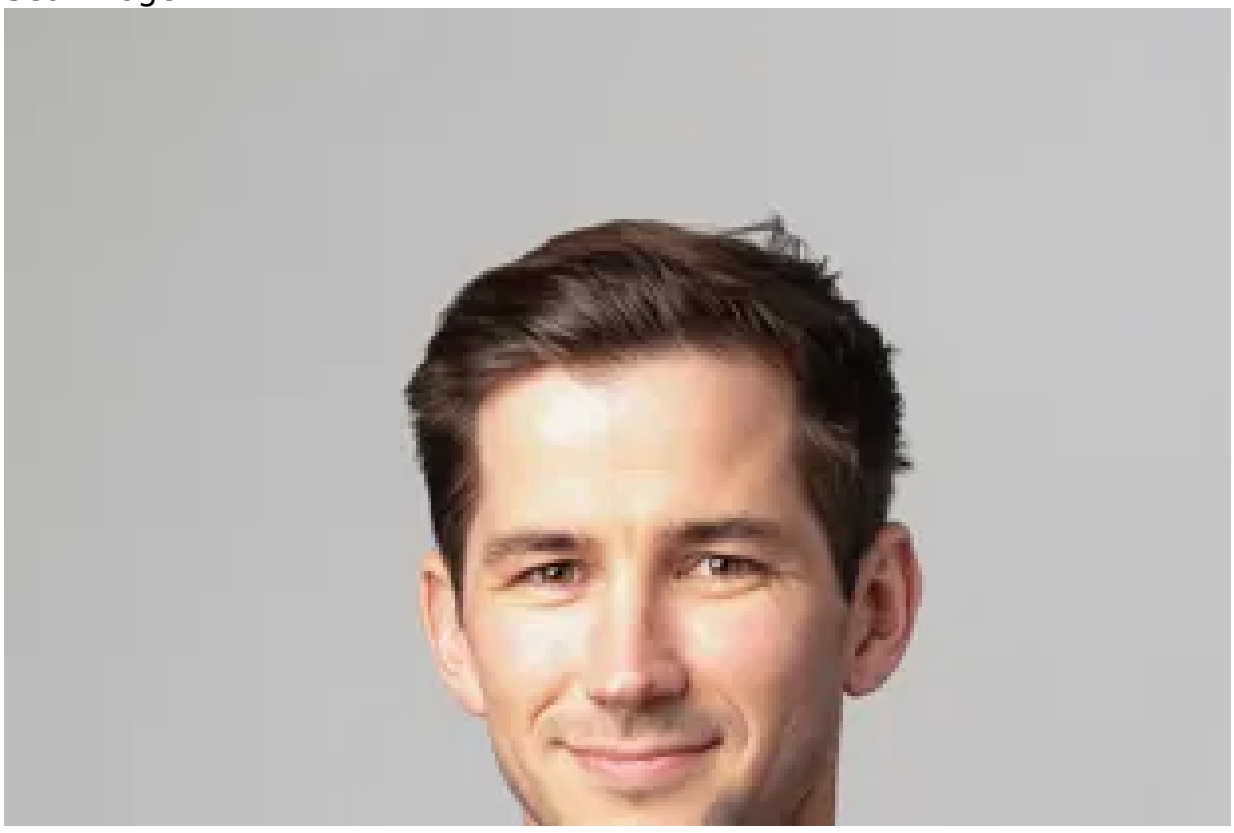
Sean is co-portfolio manager for Perpetual's SHARE-PLUS Long-Short Fund and Perpetual Pure Equity Alpha Fund, as well as co-portfolio manager for the Perpetual Equity Investment Company (ASX:PIC).

Perpetual is a pioneer in Australian quality and value investing, with a heritage dating back to 1886. We have a track record of contributing value through "active ownership" and deep research.

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Want to know more? Contact a Perpetual account manager



Sean Roger
Portfolio Manager - Pure Equity Alpha, SHARE-PLUS Long-Short; Co-Portfolio Manager
Perpetual Equity Investment Company (ASX:PIC)
BAcc
Sean Roger



Sean Roger

Portfolio Manager - Pure Equity Alpha, SHARE-PLUS Long-Short; Co-Portfolio Manager Perpetual Equity Investment Company (ASX:PIC) BAcc
Bio

Years of experience: 12

Years at Perpetual: 11

Sean is the Portfolio Manager for the Perpetual SHARE-PLUS Long-Short Fund, the Perpetual Pure Equity Alpha Fund and the Co-Portfolio Manager for the Perpetual Equity Investment Company (ASX:PIC).

Sean joined Perpetual in February 2013 as a Graduate Accountant. He joined the Investments team in August 2014 as an Equities Dealer and was appointed an Equities Analyst in January 2016 where he was responsible for covering a number of stocks in the gaming and agricultural sectors. He was appointed Deputy Portfolio Manager for the Perpetual SHARE-PLUS Long-Short Fund and the Perpetual Pure Equity Alpha Fund in 2021 and 2022 respectively, and was appointed Co-Portfolio Manager of both funds as well as the Perpetual Equity Investment Company (ASX:PIC) in 2025.

Sean has a Bachelor of Accounting from the University of Technology, Sydney and has completed the Chartered Accountants program.

In the context of this video, the terms "Fund" and "LIC" are interchangeable.

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