Meet a philanthropist


By Perpetual
14 July 2016

As a philanthropist, Peter Falvey believes he can make the biggest difference in the poorest countries. Africa holds a special place in his heart and Peter never ceases to be amazed by the spirit and good will of the people he has the privilege to work with.

In this video Peter talks about the projects he's working on, how he involves his family and why he would encourage others thinking about philanthropy to become involved

The case for structured giving

While people follow many paths to philanthropy, every philanthropist should determine the most relevant, efficient and tax-effective way to give. Some people choose to structure their giving rather than making ad hoc donations. Structured giving allows philanthropists to plan when, where and how funds are invested for maximum social return.

Two of the most common structures for giving are:

- **Private Ancillary Funds:** Philanthropists create their own charitable foundation to benefit their causes in a sustainable way, choosing how the donations are used.
- **Public Ancillary Funds:** Philanthropists set up an endowment within an already established Fund, thereby avoiding individual compliance, investment and trustee responsibilities.

Once the right structure is chosen, philanthropists can choose from a range of ways to give, such as supporting projects or scholarships, through their estate or in their lifetime, individually or with their family.

Glossary

Philanthropist, *noun*; a person who seeks to promote the welfare of others, especially by the generous donation of money to good causes.

Endowment, *noun;* the action of funding something or someone.

Perpetual's Philanthropic Services are provided by Perpetual Trustee Company Limited (PTCo), ABN 42 000 001 007, AFSL 236643. This publication has been prepared by PTCo and may contain information contributed by third parties. It contains general information only and is not intended to provide you with advice or take into account your personal objectives, financial situation or needs. The information is believed to be accurate at the time of compilation and is provided by PTCo in good faith. You should consider whether the information is suitable for your circumstances and we recommend that you seek professional advice. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. PTCo does not warrant the accuracy or completeness of any wording in this document which was contributed by a third party. Past performance is not indicative of future performance.