Livewire: Where should you be looking for income


By Perpetual Asset Management
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With the yield on the ASX remaining below 4 per cent for some time, there are concerns around whether the market is in a structurally lower income environment or if it is a lull in the cycle.

In this interview, co-portfolio manager Sean Roger joins Livewire Markets' Chris Conway to discuss the drivers influencing the market right now, where he sees the most reliable income and which sectors are out of favour for now.

Watch the video for the full interview or see more on Livewire Markets.

Learn more about Perpetual Equity Investment Company (ASX:PIC)

About Sean Roger and Perpetual equities

Sean is co-portfolio manager for Perpetual's SHARE-PLUS Long-Short Fund and Perpetual Pure Equity Alpha Fund, as well as co-portfolio manager for the Perpetual Equity Investment Company (ASX:PIC).

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Portfolio Manager - Pure Equity Alpha, SHARE-PLUS Long-Short; Co-Portfolio Manager
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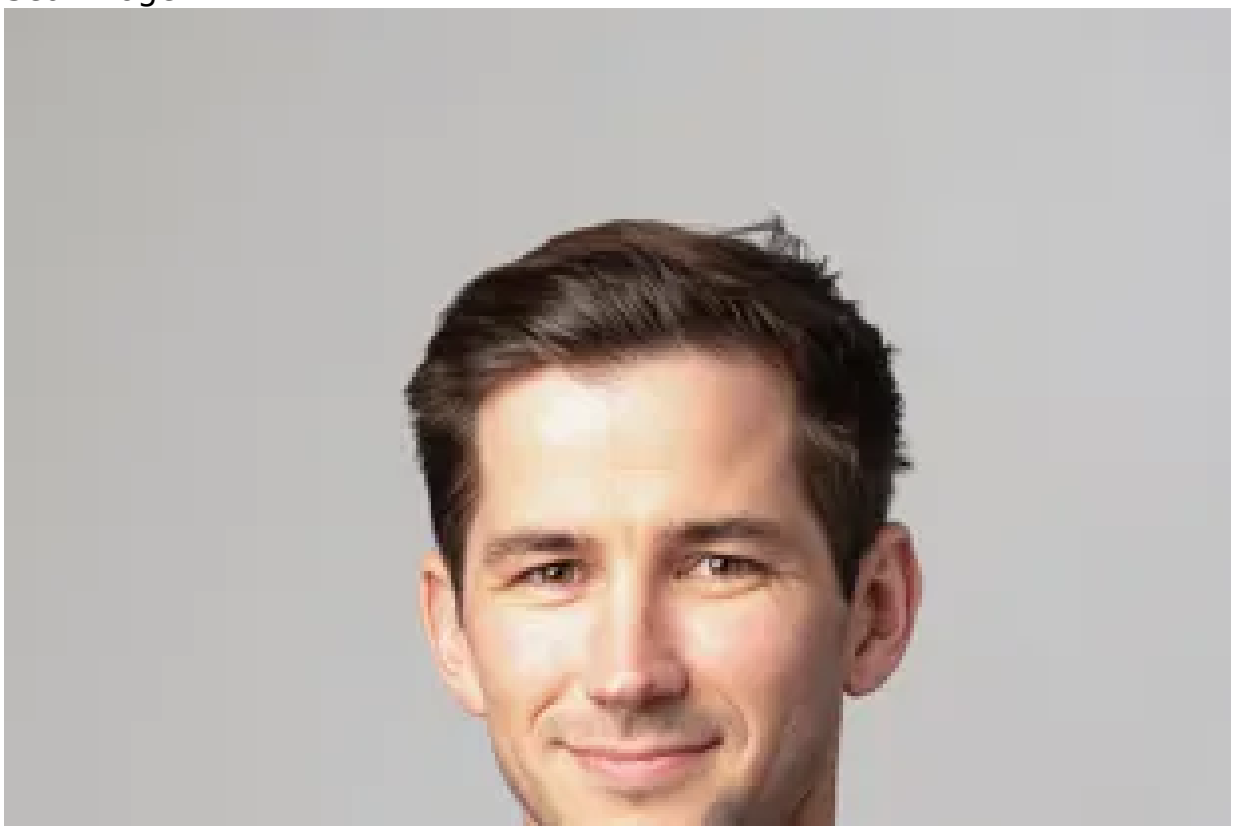

Sean Roger

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Bio

Years of experience: 12

Years at Perpetual: 11

Sean is the Portfolio Manager for the Perpetual SHARE-PLUS Long-Short Fund, the Perpetual Pure Equity Alpha Fund and the Co-Portfolio Manager for the Perpetual Equity Investment Company (ASX:PIC).

Sean joined Perpetual in February 2013 as a Graduate Accountant. He joined the Investments team in August 2014 as an Equities Dealer and was appointed an Equities Analyst in January 2016 where he was responsible for covering a number of stocks in the gaming and agricultural sectors. He was appointed Deputy Portfolio Manager for the Perpetual SHARE-PLUS Long-Short Fund and the Perpetual Pure Equity Alpha Fund in 2021 and 2022 respectively, and was appointed Co-Portfolio Manager of both funds as well as the Perpetual Equity Investment Company (ASX:PIC) in 2025.

Sean has a Bachelor of Accounting from the University of Technology, Sydney and has completed the Chartered Accountants program.

This information was prepared by Perpetual Investment Management Limited (PIML) ABN 18 000 866 535, AFSL 234426. PIML is the manager for the Perpetual Equity Investment Company Limited (Company) (ASX: PIC) ACN 601 406 419.

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