

# SCHRODER BALANCED CHANGES TO INVESTMENT GUIDELINES

19 February 2020

Reference is made to the WealthFocus Schroder Balanced ('Diversified – Growth') Investment Option which appears on page 19 of the current PDS – Investment Book.

The investment guidelines for the WealthFocus Schroder Balanced Investment Option have changed effective November 2019.

INVESTMENT GUIDELINES	OLD	NEW
Australian equities	20-40%	20-40%
International equities	20-40%	<b>18-40%</b>
Property trusts	0-8%	<b>0%</b>
Australian fixed income	5-35%	5-35%
Higher yielding credit	0-15%	0-15%
Objective based	0-20%	0-20%
Alternatives	0-10%	0-10%
Global investment grade credit	0-15%	0-15%
Cash	0-30%	0-30%

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## MORE INFORMATION

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